

# Program Change Request

Date Submitted: 01/12/20 3:20 pm

Viewing: **WFIN-M : Banking/Financial**

**Management/Investment Minor for Business**

**Majors**

Last edit: 03/30/20 4:20 pm

Changes proposed by: kboston

Catalog Pages Using  
this Program

[Finance \(FINN\)](#)

Submitter: **5-4622**      User ID: **kboston**      Phone:

Program Status: **Active**

Academic Level: Undergraduate

Type of proposal: **Minor**

Select a reason for this modification

Making Minor Changes to an Existing Degree (e.g. changing 15 or fewer hours, changing admission/graduation requirements, adding/changing Focused Study or Track)

Effective Catalog Year: Fall 2021

College/School Code:  
Walton College of Business (WCOB)

Department Code:  
Department of Finance (FINN)

Program Code: WFIN-M

Degree: Minor

## In Workflow

1. WCOB Dean Initial
2. Director of Program Assessment and Review
3. Registrar Initial
4. Institutional Research
5. FINN Chair
6. WCOB Curriculum Committee
7. WCOB Faculty
8. WCOB Dean
9. Global Campus
10. Provost Review
11. University Course and Program Committee
12. Faculty Senate
13. Provost Final
14. Provost's Office-- Notification of Approval
15. Registrar Final
16. Catalog Editor Final

## Approval Path

1. 04/03/19 5:18 pm  
Karen Boston (kboston):  
Approved for WCOB Dean Initial
2. 04/10/19 1:33 pm  
Alice Griffin

CIP Code

- (agriffin): Rollback to Initiator
3. 01/17/20 9:29 am  
Karen Boston  
(kboston):  
Approved for WCOB Dean Initial
  4. 01/21/20 12:53 pm  
Alice Griffin  
(agriffin): Approved for Director of Program Assessment and Review
  5. 01/22/20 5:40 pm  
Lisa Kulczak  
(lkulcza): Approved for Registrar Initial
  6. 01/23/20 8:16 am  
Gary Gunderman  
(ggunderm):  
Approved for Institutional Research
  7. 01/27/20 11:38 am  
Pu Liu (pliu):  
Approved for FINN Chair
  8. 02/05/20 1:43 pm  
Karen Boston  
(kboston):  
Approved for WCOB Curriculum Committee
  9. 03/03/20 10:31 am  
Karen Boston  
(kboston):  
Approved for WCOB Faculty

10. 03/25/20 11:49 am  
Karen Boston  
(kboston):  
Approved for WCOB  
Dean
11. 03/25/20 12:33 pm  
Suzanne Kenner  
(skenner): Approved  
for Global Campus
12. 03/30/20 10:55 am  
Terry Martin  
(tmartin): Approved  
for Provost Review

52.0201 - Business Administration and Management, General.

Program Title

Banking/Financial Management/Investment Minor for Business Majors

Program Delivery

Method

**On Campus**

Is this program interdisciplinary?

**No**

Does this proposal impact any courses from another College/School?

**No**

What are the total **15**  
hours needed to  
complete the  
program?

## **Program Requirements and Description**

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Requirements

### **Finance Minors for Business Students**

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The Department of Finance offers two minor options for Walton College students in the areas of Banking/Financial Management/ Investment and Insurance/Real Estate. The minors require completion of 15

hours of study with all of the upper level courses applied toward the minor taken in residence. **Students must complete ACCT 2023 as a prerequisite to upper division Finance course requirements.** The 15 hours include the following options and courses:

1. Banking/Financial Management/Investment 15

FINN 3013 Financial Analysis

Select two of the following:

FINN 3053 Financial Markets and Institutions

FINN 3103 Financial Modeling

FINN 3703 International Finance

Select two of the following:

FINN 3063 Investments

FINN 3133 Commercial Banking

**FINN 330V Finance Study Abroad**

FINN 3603 Corporate Finance

FINN 4133 Advanced Investments

FINN 4233 Advanced Corporate Finance

FINN 4313 Advanced Commercial Banking

Total Hours 15

### 8-Semester Plan

Are Similar Programs available in the area?

**No**

Estimated Student Demand for Program **n/a**

Scheduled Program Review Date **n/a**

Program Goals and Objectives

**Program Goals and Objectives**

**n/a**

Learning Outcomes

**Learning Outcomes**

**n/a**

Description and justification of the request

Description of specific change	Justification for this change
<p>Add the following statement: Students must complete ACCT 2023 as a prerequisite to upper division Finance course requirements.</p> <p>Add FINN 330V, Finance Study Abroad to the list of Finance elective options.</p>	<p>-Clarification students need to complete ACCT 2023 in lieu of MGMT 2053 to be eligible for upper division Finance courses.</p> <p>- FINN 330V, Finance Study Abroad is a new course in the Finance department and therefore, incorporated into the Finance programs.</p>

Upload attachments

Reviewer Comments

**Alice Griffin (agriffin) (04/10/19 8:08 am):** Changed catalog effective date from fall 2019 to fall 2020. It is too late to complete the approval process to meet the catalog deadline for this fall.

**Alice Griffin (agriffin) (04/10/19 1:33 pm):** Rollback: Please address the prerequisites for FINN 3053 and FINN 3703. Once the course changes have been submitted, then please resubmit the program change.

**Alice Griffin (agriffin) (01/21/20 12:53 pm):** FINN 330V has been submitted into the approval workflow.

**Alice Griffin (agriffin) (03/30/20 4:19 pm):** FINN 330V completed approval as a new class. Replaced red box error with active course.

**Alice Griffin (agriffin) (03/30/20 4:20 pm):** Changed effective date from fall 2020 to fall 2021. It is too late to complete the approval process by the catalog deadline.