

Date Submitted: 12/02/25 3:08 pm

Viewing: **WFIN-M : Financial Banking/Financial Management/Investment Minor for Business Majors**

Last approved: 10/07/24 7:56 am

Last edit: 01/28/26 6:42 pm

Changes proposed by: judy

Catalog Pages Using
this Program
Finance (FINN).

Submitter: User ID: judy ~~yongko~~ Phone:
575-4622 ~~575-5252~~

Program Status Active

Academic Level Undergraduate

Type of proposal Minor

Select a reason for this modification

Changing Title of an Existing Concentration or Minor--(LON)

Effective Catalog Year Fall 2026

College/School Code
Walton College of Business (WCOB)

Department Code
Department of Finance (FINN)

Program Code WFIN-M

Degree Minor

CIP Code

In Workflow

1. WCOB Dean Initial
2. Provost Initial
3. Director of Curriculum Review and Program Assessment
4. Registrar Initial
5. Institutional Research
6. FINN Chair
7. WCOB Curriculum Committee
8. WCOB Faculty
9. WCOB Dean
10. Global Campus
11. Provost Review
12. Undergraduate Council
13. Faculty Senate
14. Provost Final
15. Provost's Office-- Documentation sent to System Office
16. Higher Learning Commission
17. Board of Trustees
18. ADHE Final
19. Provost's Office-- Notification of Approval
20. Registrar Final
21. Catalog Editor Final

Approval Path

1. 06/04/25 5:37 pm
Judith Garretson
Folse (jagfolse):

Approved for WCOB

Dean Initial

2. 07/15/25 2:47 pm

Lisa Kulczak

(lkulcza): Rollback to
Initiator

3. 07/18/25 9:25 am

Judith Garretson

Folse (jagfolse):

Approved for WCOB

Dean Initial

4. 08/12/25 12:33 pm

Lisa Kulczak

(lkulcza): Approved
for Director of
Curriculum Review
and Program
Assessment

5. 08/20/25 7:04 am

Gina Daugherty

(gdaugher):

Approved for

Registrar Initial

6. 08/20/25 12:15 pm

Doug Miles

(dmiles): Approved
for Institutional
Research

7. 08/21/25 3:27 pm

Alexey Malakhov

(amalakho):

Approved for FINN
Chair

8. 08/22/25 9:31 am

Judith Garretson

Folse (jagfolse):

Approved for WCOB

Curriculum

Committee

9. 08/22/25 2:27 pm

Judith Garretson

Folse (jagfolse):
Approved for WCOB
Faculty

10. 08/22/25 3:46 pm

Judith Garretson
Folse (jagfolse):
Approved for WCOB
Dean

11. 08/22/25 3:49 pm

Suzanne Kenner
(skenner): Approved
for Global Campus

12. 08/24/25 3:36 pm

Jim Gigantino
(jgiganti): Approved
for Provost Review

13. 09/30/25 11:13 am

Lisa Kulczak
(lkulcza): Approved
for Undergraduate
Council

14. 11/04/25 4:13 pm

Kevin Brady
(kpbrady):
Approved for
Faculty Senate

15. 11/05/25 9:39 am

Jim Gigantino
(jgiganti): Approved
for Provost Final

16. 12/01/25 5:12 pm

Gina Daugherty
(gdaugher):
Approved for
Registrar Final

17. 12/02/25 2:30 pm

Lisa Kulczak
(lkulcza): Rollback to
Initiator

18. 12/04/25 3:39 pm

Judith Garretson

Folse (jagfolse):
Approved for WCOB
Dean Initial

19. 12/05/25 12:29 pm
Jim Gigantino
(jgiganti): Approved
for Provost Initial

20. 01/28/26 6:07 pm
Lisa Kulczak
(lkulcza): Approved
for Director of
Curriculum Review
and Program
Assessment

21. 01/29/26 1:36 pm
Gina Daugherty
(gdaugher):
Approved for
Registrar Initial

22. 01/29/26 4:48 pm
Doug Miles
(dmiles): Approved
for Institutional
Research

23. 02/06/26 3:09 pm
Alexey Malakhov
(amalakho):
Approved for FINN
Chair

24. 02/06/26 3:14 pm
Judith Garretson
Folse (jagfolse):
Approved for WCOB
Curriculum
Committee

25. 02/06/26 3:15 pm
Judith Garretson
Folse (jagfolse):
Approved for WCOB
Faculty

26. 02/06/26 3:15 pm
Judith Garretson
Folse (jagfolse):
Approved for WCOB
Dean
27. 02/06/26 3:41 pm
Suzanne Kenner
(skenner): Approved
for Global Campus
28. 02/06/26 5:03 pm
Jim Gigantino
(jgiganti): Approved
for Provost Review
29. 02/27/26 3:58 pm
Lisa Kulczak
(lkulcza): Approved
for Undergraduate
Council

History

1. May 19, 2020 by
Karen Boston
(kboston)
2. Mar 15, 2023 by
Charlie Alison
(calison)
3. Dec 21, 2023 by
Gina Daugherty
(gdaugher)
4. Sep 10, 2024 by
Amanda Corbell
(ac087)
5. Oct 7, 2024 by Jean
Mitchell (jem03)

52.0201 - Business Administration and Management, General.

Program Title
Financial ~~Banking/Financial~~ Management/Investment Minor for Business Majors

Program Delivery
Method

On Campus

Online/Web-based

Is this program interdisciplinary between two or more colleges or schools?

No

Do the proposed changes impact any specific course(s) from another college or school?

No

What are the total 15
hours needed to
complete the
program?

On-line/Web-based Information

Reason for offering

Web-based Program

The classes for this minor are now offered online due to the finance major being approved.

Maximum Class Size 60

for Web-based

Courses

Course delivery
mode

Method(s)

Online

Class interaction
mode

Method(s):

Electronic Bulletin Boards

Percent Online

100% with No Required Campus Component

Provide a List of
Services Supplied by
Consortia Partners or
Outsourced
Organization

NA

Estimate Costs of the NA
Program over the
First 3 Years

List Courses Taught

by Adjunct Faculty

Upload

Memorandum of

Understanding Forms

(if required)

Program Requirements and Description

Requirements

Finance Minors for Business Students

The Department of Finance offers two minor options for Walton College students in the areas of [Financial Management/Investment](#) ~~Banking/Financial Management/ Investment~~ and [Risk Management/Real Estate/Banking.](#) ~~Insurance/Real Estate~~. The minors require completion of 15 hours of study with all of the upper level courses applied toward the minor taken in residence. Students must complete [ACCT 20203](#) as a prerequisite to upper division Finance course requirements. The 15 hours include the following options and courses:

1. Financial Management/Investment

15

[FINN 30103](#) Financial Analysis

Select four of the following:

[FINN 30503](#) Financial Markets and Institutions

[FINN 31003](#) Financial Modeling

[FINN 37003](#) International Finance

Select two of the following:

[FINN 30603](#) Investments

[FINN 31303](#) ~~Commercial Banking~~

[FINN 3300V](#) Finance Study Abroad

[FINN 36003](#) Corporate Finance

[FINN 41303](#) Financial Derivatives

[FINN 42303](#) Advanced Corporate Finance

[FINN 43103](#) ~~Advanced Commercial Banking~~

Total Hours

15

8-Semester Plan

Are Similar Programs available in the area?

No

Estimated Student Demand for Program n/a

Scheduled Program Review Date n/a

Program Goals and Objectives

Program Goals and Objectives

n/a

Learning Outcomes

Learning Outcomes

n/a

Description and justification of the request

Description of specific change	Justification for this change
This minor can now be completed by online degree students. Removed Commercial Banking from this group of classes.	This minor can now be completed by online degree students based on the Finance major being offered. Banking is more related to the real estate requirements and so moved to that minor.

Upload attachments

[Letter of Notification Form Financial management minor name change.pdf](#)

[WFIN-M - Title Change - Ltr of Notification_Rev_BOT.pdf](#)

Reviewer Comments

Lisa Kulczak (lkulcza) (07/15/25 2:47 pm): Rollback: The addition of online delivery requires BOT/ADHE approval. Please resubmit this proposal with an accompanying LON.

Lisa Kulczak (lkulcza) (08/12/25 12:31 pm): My apologies--after further discussion, we've determined that online delivery for minors does NOT require off-campus approvals; removed LON and verified workflow is appropriate for campus approvals only.

Lisa Kulczak (lkulcza) (12/02/25 2:30 pm): Rollback: Per request from dean's office for additional updates for Fall 2026.

Lisa Kulczak (lkulcza) (01/28/26 4:02 pm): Adjusting reason for proposal and uploading LON supplied by dean's office; title changes for minors now require off campus approval.

Lisa Kulczak (lkulcza) (01/28/26 4:09 pm): Per conversation with dean's office, adjusted titles of the two minors referenced in the program requirements to match the proposed title changes going forward. Uploaded revised LON with dates inserted.

Lisa Kulczak (lkulcza) (01/28/26 6:42 pm): Adjusted workflow to include off campus approvals.